



Filing ID #10022185

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hiral Vyas Tipirneni
Status: Congressional Candidate
State/District: AZ08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/16/2018
Period Covered: 01/01/2017– 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Account (DC1) ⇒ NH College Portfolio (Fidelity Funds) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Account (DC2) ⇒ NH Portfolio 2018 (Fidelity Funds) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Account (DC3) ⇒ NH College Portfolio (Fidelity Funds) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise Brokerage Account ⇒ American Century Equity Income Investor CL (TWEIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ American Century Mid Cap Value Investor CL (ACMVX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	JT	\$100,001 - \$250,000	None		
Ameriprise Brokerage Account ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blackrock High Yield Bond Instl CL (BHYIX) [MF]					
Ameriprise Brokerage Account ⇒ Cash [OT]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Cash from stock sales that has not been reinvested					
Ameriprise Brokerage Account ⇒ Columbia Adaptive Risk Alloc Instl Cl (CRAZX) [MF]	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ Columbia Alternative Beta Instl CL (CLAZX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Columbia Dividend Income Instl CL (GSFTX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ ETFMG Drone Economy Strategy ETF (IFLY) [EF]	JT	\$50,001 - \$100,000	None		
Ameriprise Brokerage Account ⇒ Federated Bond Instl CL (FDBIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Federated Strategic Value Dividend Instl CL (SVAIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Fidelity Advisor Total Bond CL I (FEPIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Ingersoll-Rand plc (IR) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ Investco Strategic Senior Loan Fund [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise Brokerage Account ⇒ iPath Bloomberg Commodity Index Total Return ETN (DJP) [EF]	JT	\$1 - \$1,000	None		
Ameriprise Brokerage Account ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [EF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Brokerage Account ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares International Select Dividend ETF (IDV) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares MSCI EAFE ETF (EFA) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares TIPS Bond ETF (TIP) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Lord Abbett High Yield CL F (LHYFX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Mainstay Epoch Global Equity Yield CL I (EPSYX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Mainstay Total Return Bond CL I (MTMIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ McKesson Corporation (MCK) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise Brokerage Account ⇒ MFS Growth CL I (MFEIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ MFS Research Intl CL I (MRSIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Multi Manager Small Cap Equity Strategies CL Z (CZMSX) [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Brokerage Account ⇒ Nuveen Preferred Secs & Income CL I (NPSRX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Nuveen Santa Barbara Dividend Growth CL I (NSBRX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Nuveen Symphony Credit Opptys CL I (NCOIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ Western Asset Core Plus Bond CL I (WACPX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise Brokerage Account ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF]	JT	\$1 - \$1,000	None		
Ameriprise IRA ⇒ American Century Equity Income Investor CL (TWEIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ American Century Mid Cap Value Investor CL (ACMVX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Apple Inc. (AAPL) [ST]	JT	\$100,001 - \$250,000	None		
Ameriprise IRA ⇒ Blackrock High Yield Bond Instl CL (BHYIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒	JT	\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Boeing Company (BA) [ST]		\$250,000			
Ameriprise IRA ⇒ Cash [IH]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Cash from stock sales that has not yet been reinvested in the IRA.					
Ameriprise IRA ⇒ Cheniere Energy, Inc. (LNG) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ Chubb Limited (CB) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ Columbia Dividend Income Instl CL (GSFTX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Federated Bond Instl Cl (FDBIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Federated Strategic Value Dividend Instl CL (SVAIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Fidelity Advisor Total Bond CL I (FEPIX) [MF]	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ iShares International High Yield Bond ETF (HYXU) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ iShares International Select Dividend ETF (IDV) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ iShares MSCI Australia Index Fund (EWA) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ iShares U.S. Preferred Stock ETF (PFF) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Lord Abbett High Yield CL F (LHYFX) [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ Mainstay Epoch Global Equity Yield CL I (EPSYX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Mainstay Total Return Bond CL I (MTMIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ MFS Growth CL I (MFEIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ MFS Research Intl Cl I (MRSIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Multi Manager Small Cap Equity Strategies CL Z (CZMSX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Northstar Healthcare Income (NHHS) [RE]	JT	\$100,001 - \$250,000	None		
Ameriprise IRA ⇒ Nuveen Preferred SECS & Income CL I (NPSRX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Nuveen Santa Barbara Dividend Grwoth CL I (NSBRX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Nuveen Symphony Credit Opptys CL I (NCOIX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ PowerShares Emerging Markets Sovereign Debt Portfolio (PCY) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ PowerShares Exchange-Traded Fund Trust ETF (BKLN) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ SPDR Bloomberg Barclays Convertible Securities ETF (CWB) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Bloomberg Barclays Short Term High Yield Bond ETF (SJNK) [EF]					
Ameriprise IRA ⇒ Target Corporation (TGT) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ U.S. Bancorp (USB) [ST]	JT	\$15,001 - \$50,000	None		
Ameriprise IRA ⇒ UBS AG ETN (MLPI) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ VanEck Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ Western Asset Core Plus Bond CL I (WACPX) [MF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ WisdomTree Emerging Markets High Dividend Fund (DEM) [EF]	JT	\$15,001 - \$50,000	None		
Credit Union West bank account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Hospitality Investors Trust, Inc. [RE]	JT	\$100,001 - \$250,000	None		
Lincoln Investor Advantage B Var ⇒ Eaten Vance VT Floating Rate Income Portfolio [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Goldman Sachs Government Money Market Fund [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ LVIP Dimensional US Equity Managed Fund [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lincoln Investor Advantage B Var ⇒ Putnam Global Healthcare Fund [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ SSGA S&P 500 Index Fund [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Vanguard International Equity [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Metro Surgery Center [OL]	JT	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Glendale, AZ, US DESCRIPTION: Outpatient surgery center located in Glendale, Arizona; provides outpatient surgery services					
New York Life (whole/universal insurance policy) [WU]	JT	\$100,001 - \$250,000	None		
Pershing IRA ⇒ ARC Healthcare Trust III, Inc. [RE]	JT	\$50,001 - \$100,000	Tax-Deferred		
Pershing IRA ⇒ BSP Realty Trust, Inc. [RE]	JT	\$250,001 - \$500,000	Tax-Deferred		
Residential rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Flagstaff, AZ, US					
Steadfast Apartment REIT [RE]	JT	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
TD Ameritrade Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Boeing Company (BA) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Twitter, Inc. (TWTR) [ST]	JT	\$50,001 - \$100,000	None		
Tipirneni Software LLC [OL]	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Glendale, AZ, US					
DESCRIPTION: LLC is located in Glendale, Arizona; engaged in medical device sales, software sales, and mortgage lending					
Wells Fargo bank account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Phoenix Orthopedic Consultants	Spouse Salary	\$125,000.00	\$269,066.00
CSRA	Salary	\$.00	\$754.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper Mortgage	December 2005	mortgage on residential rental property in Flagstaff, AZ	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Advisors	The Guerrant Foundation
Board of Advisors	Maricopa Health Foundation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2017	Hiral Tipirneni and CSRA	The parties agreed to a leave of absence whereby Hiral Tipirneni will be on leave from CSRA until after the November 2018 general election.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 College Savings Account (DC1) (Owner: DC)
LOCATION: AZ
- 529 College Savings Account (DC2) (Owner: DC)
LOCATION: AZ
- 529 College Savings Account (DC3) (Owner: DC)
LOCATION: AZ
- Ameriprise Brokerage Account (100% Interest) (Owner: JT)
LOCATION: Glendale, AZ, US
- Ameriprise IRA (Owner: JT)
- Lincoln Investor Advantage B Var (Owner: JT)
- Pershing IRA (Owner: JT)
- TD Ameritrade Brokerage Account (Owner: JT)
LOCATION: Glendale, AZ, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hiral Vyas Tipirneni , 05/16/2018